

Greater Valdosta United Way	
Allocation Review Criteria	
Name of Agency:	
Financial/Budget	
<i>Review Criteria</i>	Score
1. The agency's revenues are greater than or equal to expenses.	
2. The agency continues to show financial progress.	
3. The financial information has been submitted properly.	
4. The agency has plans to ensure their cash flow throughout the course of the year.	
5. The program has or is seeking other sources of revenue besides the United Way.	
6. The proposed budget appears to be fiscally viable for the upcoming year.	
7. Materials and explanations were useful in understanding the financial needs of the agency	
8. The program's operating budget/plan justifies the amount requested to meet the program needs.	
9. The level of program administrative overhead is a reasonable percentage of the overall program expenses.	
Total	0

Agency Management/Organizational Capacity	
<i>Review Criteria</i>	Score
1. The agency has effective staffing and volunteer levels.	
2. The program services are consistent with the mission of the agency.	
3. The program is serving a meaningful number of people in comparison to program costs.	
4. The Allocation Request Form reporting is complete.	
5. The agency turns in monthly reports in a timely manner.	
Total	0

Program Results/Benefits	
<i>Review Criteria</i>	Score
1. The results demonstrate a positive impact on participants.	
2. The program results are relevant, appropriate and measurable.	
Total	0

Community Need/Impact	
<i>Review Criteria</i>	Score
1. The program addresses a defined community need within our demographic area.	
2. The program collaboration with agencies to provide a service unduplicated within its area.	
Total	0

RATING
1=Inadequate-Needs Work Performance in this area is well below standard and needs immediate attention.
2=Marginal Performance falls somewhat below a minimum level however there is potential to improve.
3=Satisfactory -Performs at or above a minimum standard. This is what one would expect from an experienced, competent agency.
4=Very Good Performs at or above average.
5=Outstanding Performs above expectations.

United Way Agency Support	
Review Criteria	Score
1. The agency supports United Way by posting the United Way logo on all advertising and print materials.	
2. The agency supports all United Way fundraising efforts by speaking, assisting with events through tickets sales, etc.	
3. The agency supports United Way by promptly responding to requests from United Way staff.	
4. The agency director or other staff attend all meetings, both in person and virtual, called by United Way.	
5. The agency uses funding according to the allocation application request.	
Total	0

Covid Response	
Review Criteria	Score
1. The agency continued to provide services during the pandemic?	
2. The agency participated in the bi-weekly Zoom meetings?	
3. The agency completed Covid 19 questioners as requested.	
Total	0

Total: 0

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